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TCG-VAULT

Primary token: \$TCGV • Network: BNB Chain (BEP-20)

WHITE PAPER — SHORT VERSION

Version 1.0 — 24 July 2026

The Web3 ecosystem structured around TCG culture

Membership • Collection • Community Experience

TCG-VAULT was not designed as a mere tokenisation project, but as a structured ecosystem of membership, collection and community experience, built on a strong TCG culture, a clear Web3 architecture and a long-term vision.

This document constitutes a marketing communication within the meaning of Article 7 of Regulation (EU) 2023/1114 (MiCA). It constitutes neither the official White Paper, nor an offer, nor investment advice. The official MiCA White Paper, notified to the Autorité des Marchés Financiers in accordance with Regulation (EU) 2023/1114, is available at www.tcg-vault.io/livre-blanc-mica. Any acquisition decision must rely on a full reading of the official White Paper.

This document sets out the project's vision, its community and technological architecture, and the operating model of the TCG-VAULT ecosystem. \$TCGNEXUS is a soulbound, non-transferable token intended to embody membership of the TCG-VAULT ecosystem and to enable certain forms of internal community participation.

⚠ **DISCLAIMER** — Acquiring \$TCGV or TCG-VAULT NFTs, or taking part in the presale, carries a risk of total or partial loss of the amounts committed. The value of crypto-assets is volatile. No guarantee of value, buy-back, liquidity or yield is granted. See section 13 for the detailed statement of risks.

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1. INTRODUCTION & PHILOSOPHY

TCG-VAULT was not designed as a mere tokenisation project, but as a structured ecosystem of membership, collection and community experience, built on a strong TCG culture, a clear Web3 architecture and a long-term vision.

At the crossroads of physical collecting and digital infrastructure, TCG-VAULT brings together membership, identity, access, seniority and collecting culture within a coherent, progressive and sustainable framework. The ambition is to build a framework in which technology supports the project’s culture without replacing it, and in which community momentum is part of a long-term perspective.

The ‘Community Vault’ (hereinafter also referred to as the ‘Vault’ in certain technical environments or materials related to the TCG-VAULT brand) is a central component of the ecosystem.

\$TCGV, \$TCGNEXUS, \$TCGR, the TCG-VAULT NFTs and the Community Vault are the various components of a single ecosystem. Each serves a specific function, within a logic based on belonging, use, experience and the progressive development of an engaged community built around an identifiable TCG culture.

How it works

Component	Type	Function
\$TCGV	BEP-20 (utility)	Utility- and community-oriented crypto-asset. Access to features, mechanisms and certain interactions within the ecosystem.
\$TCGNEXUS	Soulbound (non-transferable)	Embodies belonging to the ecosystem. Structures member status and enables certain internal community consultations and certain interactions within the ecosystem.
\$TCGR	Soulbound (non-transferable)	Reward of the Ambassador Programme. Convertible exclusively into a gift card on the project’s store, with no right to conversion into cash or to monetary withdrawal.
Community Vault	Physical TCG assets	Cultural component: graded cards, exceptional pieces, sealed products. Contractual architecture distinct from the own assets of the SAS and of GG Collector’s Games.
NFT Founder	500 units	Advanced membership format. Access to exclusive activations.
NFT Basic	Refundable deposit equivalent to 25 USDC in \$TCGV	Standard access format to the ecosystem. Refundable under the conditions set out in the documentation.

Breakdown of transactional contributions — Smart Router ON (Official Portal)

◆ On \$TCGV purchase — 5%

3% Community Vault (in USDC, intended for physical TCG acquisitions) • 2% Structure & Marketing
+ Uniform \$TCGNEXUS allocation for all buyers: 30% of the amount during the presale (on \$TCGV and NFT Founder purchases), 3% of the amount in USDC after listing (Router ON). At no additional cost.

◆ On \$TCGV sale — 4%

1.5% Community Vault (in USDC, intended for physical TCG acquisitions) • 1% Liquidity • 1% Community rewards • 0.5% Structure & Marketing
✗ No \$TCGNEXUS allocation on sale

Allocations earmarked for the Community Vault may be assigned, in accordance with the applicable technical parameters, to financing certain physical acquisitions intended for the development of the ecosystem. They confer no economic right, no ownership right, and no claim over the assets concerned. The development of the Community Vault in no way constitutes a value-accrual mechanism for \$TCGV and bears no direct or indirect connection to its evolution.

Router OFF mode (direct DEX): 6% buy / 5% sell, levied in \$TCGV, with no \$TCGNEXUS allocation — details in Section 7.

MEMBER JOURNEY — TCG-VAULT ECOSYSTEM

1. SIGN-UP

- Account creation
- Member identification:
 - last name, first name, address, e-mail

2. \$TCGV BUY / SELL

- Buy — 5% contribution
- 3% Vault - 2% Structure & Marketing
(community belonging, no extra cost)
- \$TCGNEXUS allocation 3%
- Sell — 4% contribution
- 1.5% Vault - 1% Liquidity
- 0.5% Structure & Marketing - 1% Rewards

3. MEMBER NFT

- Mint Founder or Basic
- Access to prize draws
- 100% physical rewards
- Community experiences



COMMUNITY VAULT

- Physical TCG assets - Graded cards - Sealed products
- Proof of Reserve - Multisig - Bank vaults
- Cultural and community purpose. No economic right attached to the tokens.

6. REWARDS

- Monthly live streams
- Flash giveaways
- 100% physical prizes

5. REFERRAL

- 0.5% of referees' purchases
- as a gift card
- TCG-VAULT store

4. CONSULTATIONS

- Consultations with \$TCGNEXUS
- General orientations
- engagement, member experience

*The ecosystem is part of a community, cultural and belonging-based logic.
The Community Vault confers no economic right on token holders.*

Member security — Fraud prevention

TCG-VAULT applies a strict security principle: no team member ever initiates sensitive contact via private message (Discord, X, Instagram, Telegram). No representative will ever request a seed phrase, private keys or the validation of a WalletConnect connection via private message. Any urgent or insistent solicitation in DM must be regarded as potentially fraudulent.

2. LEGAL STRUCTURE & COMMUNITY MODEL

TCG-VAULT is registered in France as a Société par Actions Simplifiée (SAS), placing the project within an identifiable legal framework with a clearly designated responsible entity.

Characteristic	Details
Registered office	66 Avenue des Champs-Élysées, 75008 Paris
Share capital	€20,000, supplemented by €80,000 in shareholder current-account contributions, i.e. €100,000 of personal funds committed (Phase 1)
Legal status	SAS under French law — identifiable and legally responsible entity
Activity 1	Community ecosystem structured around physical TCG assets
Activity 2	Utility tokens, blockchain-environment advisory and NFT initiatives
Activity 3	Trade, import-export and distribution of collectible cards

2.1 Community model — Alignment of interests

Unlike a simple resale model, TCG-VAULT is part of a structured community logic, in which the online store contributes to the life of the ecosystem and to the experience offered to members, without creating any economic right for the latter. The Community Store is open and accessible from the opening of the presale, on 7 October 2026; access requires the joint holding of \$TCGV and \$TCGNEXUS (these tokens are not used as a means of payment), which thus provide concrete and immediate utility upon acquisition. The Official Portal (Smart Router) is activated at the time of listing.

Skin in the Game — The founders commit first

Guillaume Giraud (President) — Blockchain enthusiast since 2019, specialising in decentralised finance, tokenomic architectures and community ecosystems. Collector focused on Pokémon, One Piece and the Japanese market. Strategic direction and design of the Web3 architecture.

Loïc Giniel (General Director of SAS TCG-VAULT, the office being exercised by the company A.F.A.G Investissement SARL — RCS Salon-de-Provence 839 167 251, capital €360,000 — represented by Mr Loïc Giniel as Manager). Multi-company director, experienced entrepreneur, active collector for more than three decades (Pokémon, Magic, Lorcana, Dragon Ball Z, Rise, One Piece). Expert in professional grading. Operational direction and supervision of the Community Vault.

Before the public opening, the founders committed €100,000 of personal funds (€20,000 of share capital + €80,000 in shareholder current-account contributions), allocated 4 exceptional pieces to bootstrap the Community Vault, built a pre-reserve of products and created an exclusive line of 3,000 TCG-VAULT-branded boosters intended exclusively for community rewards. At the time of their design, the estimated value of the contents of each booster is between €2 and €100, depending on the actual composition of the integrated products. This valuation remains indicative and liable to vary significantly, upward or downward, according to market conditions. This commitment nonetheless constitutes no guarantee of performance, outcome or success of the project.

2.2 Secure custody and management of the Community Vault

The Community Vault is a cultural and structuring component of the ecosystem. It is organised around physical TCG assets (graded cards, exceptional pieces, sealed products) built up progressively. The Community refers to all holders of \$TCGNEXUS with an active, validated member account. It does not constitute an entity endowed with legal personality.

TCG-VAULT acts as custodian and infrastructure operator, ensuring the secure preservation of the physical assets and their articulation with the digital components (tokens, NFTs, Web3 interfaces).

GG Collector’s Games acts as mandated manager, responsible for the operational monitoring of the Community Vault, the inventory of assets, the coordination of acquisitions or disposals and record-keeping.

In the current provisional structure (Phase 1), the assets are recorded on the balance sheet of SAS TCG-VAULT as specially-allocated property, assigned for the exclusive benefit of the Community. The SAS acts as a transparent agent within the meaning of Article 267 II of the French General Tax Code. This patrimonial segregation is enshrined in the constitutive articles of association (Article 38): the community assets constitute earmarked third-party funds. It is specified that, in the provisional phase, as long as the loi 1901 association is not formed, this segregation is not enforceable against third parties: the assets remain liable to be seized by the Company’s creditors. A dedicated Deposit, Secure Custody and Community Vault Management Agreement formalises the conditions of custody, inventory, traceability, liability and return. A legal-securing trajectory (Phase 2) provides for the creation of a dedicated loi 1901 association for the custody and preservation of the Community Vault, which will occur at the earlier of the following two events: (i) once the inventoried value of the Community Vault reaches €200,000, or (ii) within 12 months at the latest following the \$TCGV Listing Date on PancakeSwap. This €200,000 threshold is an operational trigger condition for Phase 2 and constitutes neither a valuation target for the project nor a projection of \$TCGV performance. The final parameters will be subject to final validation by a French law firm and the project’s chartered accountant.

The Community Vault retains a primarily cultural, symbolic and community purpose. It does not constitute an economic right attached to the project’s tokens.

2.3 Strategic milestone — The €70,000 mark

From an indicative threshold of €70,000 under the Structuring Reserve, the project may undertake a further phase of legal, regulatory, technical and operational analysis in order to assess the conditions for a possible expansion of the ecosystem.

TCG-VAULT was designed as an evolving project, serving its community. If legal, regulatory, technical and operational conditions allow, the Company may consider implementing a complementary arrangement, based on its own legal and documentary architecture, independent of this White Paper. Members who have supported the project from its earliest stages are naturally intended to be the first informed of any major development relating to this consideration.

However, this intention constitutes neither a contractual commitment, nor an acquired right, nor a promise of implementation. Such an arrangement would be the subject of specific documentation published in due course, in compliance with the applicable regulatory framework, including Regulation (EU) 2023/1114 (MiCA).

The existing Community Vault retains its community, cultural and belonging-based purpose within the current ecosystem, independently of any consideration relating to a possible future arrangement.

The wallet dedicated to the Structuring Reserve can be viewed on BscScan; its address appears in the White Paper (§11) and the Tokenomics Sheet.

3. VISION & DEVELOPMENT STRATEGY

Three reference markets, one unified strategy

Market	Strength	Positioning
English-speaking (US/Global)	Strong depth and liquidity	Reference market
French-speaking (France)	Strong community value	Sustained local demand
Japanese (JP)	Exceptional pieces, premium references	Historic TCG market

Professional preservation standards

Strict climate control (humidity, temperature, UV), high security with dedicated bank vaults for exceptional pieces, professional insurance against theft, loss and deterioration.

Economies of scale

Unlike an isolated collector (retail price, unit purchase), the TCG-VAULT model makes it possible to approach certain purchases through a logic of volume, lots or partnership, fostering more favourable sourcing conditions and broader access to certain pieces for the needs of the Community Vault and community rewards. These elements are presented for descriptive purposes and shall not be interpreted as a value-accrual mechanism for \$TCGV or as a performance factor.

4. TOKENOMIC ARCHITECTURE

The ecosystem rests on three complementary digital assets, each serving a distinct function:

Token	Standard	Nature	Function
\$TCGV	BEP-20	Utility	Access to services, mechanisms, certain interactions within the ecosystem. No economic right.
\$TCGNEXUS	Soulbound	Belonging	Non-transferable. Member status, community consultations and certain interactions within the ecosystem.
\$TCGR	Soulbound	Ambassador	Convertible exclusively into a gift card on the project's store, with no right to conversion into cash or to monetary withdrawal.

The legal qualification of \$TCGR is assessed in light of its actual characteristics, its uses and the regulatory framework applicable at the relevant date.

4.1 General principles

No information in this section should be interpreted as a promise of yield, value accrual, liquidity or performance. \$TCGV, \$TCGNEXUS and \$TCGR are part of an ecosystem logic, without the creation of individual economic rights.

4.2 \$TCGV issuance architecture

The supply rests on a dynamic and proportional model: the final supply is determined according to the volume actually distributed during the presale, following a fixed ratio. For illustration, 600,000,000 \$TCGV distributed in the presale would lead to a total supply of 1,000,000,000 \$TCGV.

Allocation	Share	Details
Presale	60%	Initial distribution according to the parameters of the relevant operation
Liquidity	20%	Progressive allocation to liquidity mechanisms on compatible platforms
Structure & Marketing	11%	Operational deployment of the project — linear vesting over 36 months
Strategic Reserve	5%	Allocation held as a Strategic Reserve, exceptionally mobilisable for Structure & Marketing, partnerships.
Founding team	4%	12-month cliff (lock-up), then linear vesting over 24 months

4.3 Wallet securing and operational governance — Gnosis Safe

The securing of the project's sensitive operations rests on a Gnosis Safe multi-signature architecture. Operations are framed according to several levels of validation:

2 of 3 signatures for routine operations;

2 of 2 signatures for the community wallets (Community Vault in transit (USDC + \$TCGV), Community Rewards), in the bootstrapping phase (TCG-VAULT and GG Collector's Games). This threshold will move to 2 of 3 signatures, by the Listing Date at the latest, through the addition of an independent community representative — a backup signatory, with no decision-making or governance power over the assets, and conferring no right on members, whether economic or governance-related —, as soon as the Community is formed;

3 of 3 signatures for all other wallets (Structure & Marketing, Liquidity, Structuring Reserve, Strategic Reserve, LP-tokens Wallet), in the bootstrapping phase, including an independent trusted third party whose identity falls under the project’s internal governance procedures. This threshold will move to 3 of 4 signatures, by the Listing Date at the latest, through the addition of a fourth signatory, the same independent community representative as for the community wallets (backup signatory, with no decision-making or governance power over the assets), as soon as the Community is formed.

The LP tokens of the \$TCGV/USDC pool are subject to a perpetual lock commitment: the Company refrains from any transfer, swap or outbound withdrawal of these tokens for the lifetime of the protocol, with the trading fees generated remaining in the pool. Three strictly framed technical exceptions are provided for, without any extraction of value to the benefit of the issuer: migration imposed by a PancakeSwap update, proven critical failure of the protocol, and technical rebalancing without modification of the position.

The \$TCGV smart contract may retain certain limited administrative functions, without creating new rights for users or modifying the nature of existing rights, strictly intended to support the technical evolution of the protocol, the security of the ecosystem, the operational continuity of the project and the applicable compliance requirements.

Any significant modification of the protocol’s parameters is governed by the project’s internal procedures and by the applicable multi-signature arrangement.

The signatories’ private keys are kept according to distinct security arrangements.

5. COMMUNITY CONSULTATIONS

The ecosystem incorporates a community-consultation mechanism accessible via the \$TCGNEXUS arrangement, covering: certain general orientations of the ecosystem, certain community-engagement priorities, certain preferences relating to the member experience, and certain functional developments of the project.

These consultations are exclusively community-based and indicative in scope. They confer no corporate-management right, no enforceable management right, and no economic right over the Company, the Community Vault or the associated assets.

6. TOKENOMICS & TRANSACTIONAL CONTRIBUTIONS

The allocation mechanisms associated with \$TCGV constitute an automatic architecture embedded in the protocol, intended to support the structuring and deployment of the ecosystem. These contributions may be assigned to supporting liquidity, to certain operational expenses, to community engagement and, where applicable, to the potential financing of physical acquisitions intended for the Community Vault, in accordance with the applicable technical parameters.

Contribution on \$TCGV purchase — 5%

Component	Share	Destination
Community Vault	3%	Intended to finance physical acquisitions for the Community Vault
Structure & Marketing	2%	Intended to finance certain operating, development, technical-maintenance, structuring, partnership and visibility expenses

The purchase also gives rise to a \$TCGNEXUS allocation, uniform for all buyers: 30% of the amount during the presale (\$TCGV and NFT Founder purchases), then 3% of the amount in USDC after listing for transactions carried out in Router ON. This allocation is at no additional cost to the buyer.

This allocation constitutes solely a marker of community belonging and carries no economic right, no right to payment, no right to reimbursement, no right to yield, nor any ownership or claim right over the Community Vault.

Contribution on \$TCGV sale — 4%

Component	Share	Destination
Community Vault	1.5%	Intended to finance physical acquisitions for the Community Vault
Liquidity mechanisms	1%	Protocol liquidity mechanisms
Structure & Marketing	0.5%	Intended to finance certain operating, development, technical-maintenance, structuring, partnership and visibility expenses
Community rewards	1%	Community engagement (in USDC)

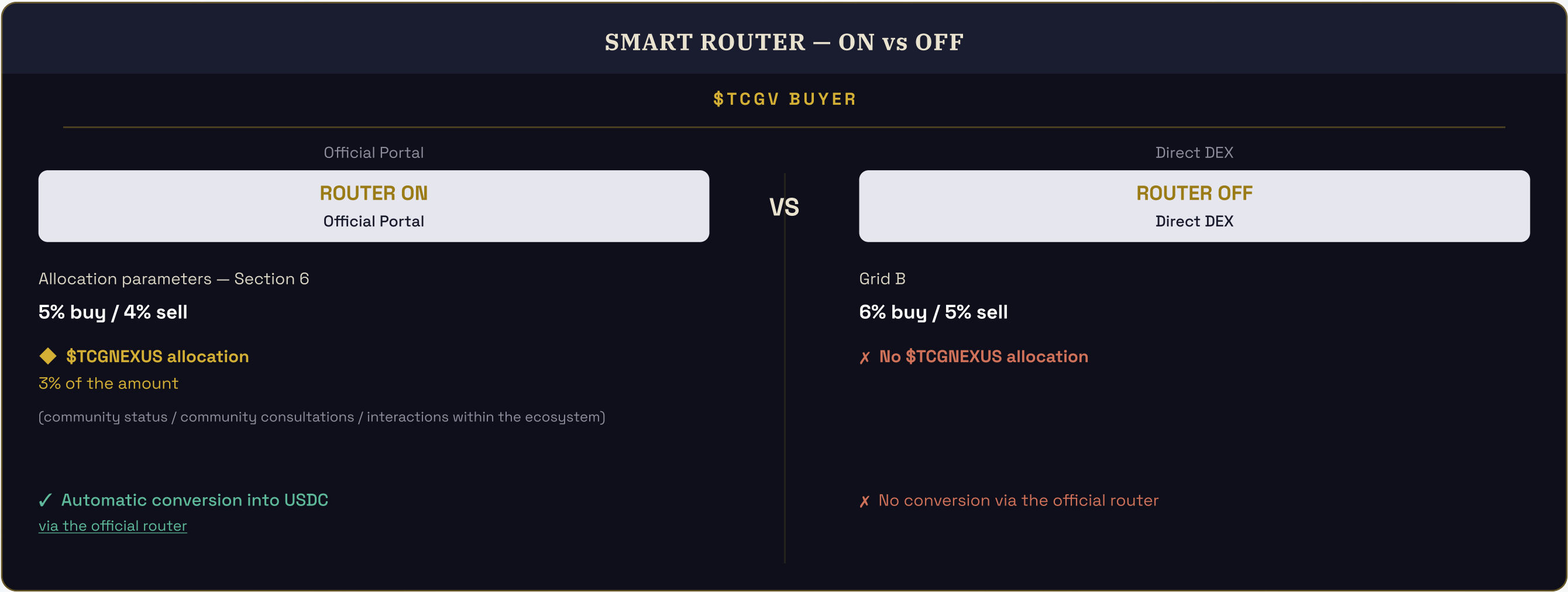
The sale gives rise to no \$TCGNEXUS allocation. The associated contributions are allocated in accordance with the project’s tokenomics.

Evolution of transactional contributions. The contribution rates, in Router ON mode as in Router OFF mode, are maximum caps hard-coded in the smart contract; no exceedance of these caps is technically possible. Beyond this technical limit, the Company undertakes to change these rates only downward, to the benefit of users. This commitment is restated in the Terms of Use.

7. SMART ROUTER

The Smart Router is the contract deployed on BNB Chain, the on-chain application layer of the Official Portal (www.tcg-vault.io). It executes swaps on PancakeSwap for operations initiated from the Portal and triggers the \$TCGNEXUS allocation. It benefits from an exemption from transactional contribution at the level of the \$TCGV smart contract (on-chain whitelisting), in order to avoid any double levy. Direct DEX transactions, not using the Smart Router, follow the parameters applicable to Router OFF mode (\$TCGV levies by the token contract).





9. TCG-VAULT NFTS — MEMBERSHIP FRAMEWORK

The TCG-VAULT NFTs are part of the community architecture as media of digital belonging. They constitute neither financial instruments, nor equity securities, nor debt rights. In light of the project’s current structuring, their characteristics and their uses within the ecosystem, they are presented by the project as utility-oriented crypto-assets, without the creation of economic rights. Their qualification remains liable to be assessed in light of the applicable regulatory framework and, where applicable, of the analysis of the competent authorities.

9.1 NFT Founder Edition — 500 units

Tranche	Qty	Unit price	Destination
Wave 1 — Founder Early	245	200 USDC	First launch wave
Wave 2 — Founder Final	245	350 USDC	Second wave
NFT Community Reserve (Wave 1)	5	200 USDC	Community, collaborations, partnerships (acquired by the SAS)
NFT Community Reserve (Wave 2)	5	350 USDC	Community, collaborations, partnerships (acquired by the SAS)

Transition mechanism by time counter

The distribution of the NFT Founder Edition is organised according to a system of sequential waves governed by time counters. The price differentiation between Wave 1 (200 USDC) and Wave 2 (350 USDC) reflects the evolution of the ecosystem’s scope between the opening of the presale and the final phase: progressive enrichment of the associated community benefits, more advanced operational structuring, and progress of the technical deployment. It constitutes neither a valuation projection nor an incentive to early purchase, but a pricing consistency with the project’s stage of progress at the time of each wave.

- Wave 1 — Founder Early (200 USDC): Wave 1 opens on the presale launch date. The 7-calendar-day counter starts automatically upon the first effective sale of an NFT Founder. On expiry, sold out or not, Wave 1 closes automatically and the unsold NFTs are reallocated to Wave 2 at the price of 350 USDC.
- Wave 2 — Founder Final (350 USDC): Wave 2 opens immediately upon the close of Wave 1 with the 245 NFTs initially allocated + any unsold units from Wave 1. 10-calendar-day counter from opening.
- Last Chance: on expiry of Wave 2, a final counter of 120 hours (5 days) is activated. The remaining NFTs stay available at 350 USDC during this period.
- After close: unsold NFT Founder remain permanently available on www.tcg-vault.io at 350 USDC. This residual availability constitutes neither an extension of the presale nor an offer to the public within the meaning of Title II of MICA.

The Wave 1 counter starts upon the first effective sale of an NFT (and not upon the administrative opening of the presale). This mechanism is defined by the parameters of the distribution smart contract.

Indicative budget allocation: 30% physical acquisitions for the Community Vault, 60% liquidity, 10% operational costs. The NFT Founder also grants entitlement to a 30% community coefficient within the \$TCGNEXUS arrangement.

According to the applicable rules, it may also grant access to:

- ◆ Eligibility for certain giveaways, endowments or community-engagement mechanisms specific to the Founder programme;
- ◆ Access to certain specific activations of the ecosystem;
- ◆ An invitation to the first physical community event envisaged in Phase 4, subject to its actual organisation.

9.2 NFT Basic — Community access format

The NFT Basic is activated by a deposit equivalent to 25 USDC in \$TCGV (excluding network fees), refundable under the conditions set out in the applicable documentation. A single NFT Basic is allowed per natural person. In the event of a refund, the NFT is automatically destroyed (burn) and the benefits cease. This deposit is not intended to produce any yield or interest. According to the applicable rules, the NFT Basic may in particular grant access to:

- ◆ Eligibility for certain giveaways, endowments or community-engagement mechanisms specific to the Basic programme;
- ◆ Access to certain specific activations of the ecosystem.

9.3 Member account and eligibility

Access to certain benefits requires the creation and validation of a member account on the TCG-VAULT site (last name, first name, address, e-mail). Further enhanced verifications may be implemented if the regulatory framework so requires. Data processed in accordance with the GDPR (data controller: SAS TCG-VAULT).

10. COMMUNITY ENGAGEMENT & REWARDS

The rewards budget is separate from the main Community Vault and financed, in accordance with the applicable technical parameters, by the allocations provided for in the tokenomics. The rewards (prizes, cards, boosters, goodies) are the property of SAS TCG-VAULT and do not form part of the Community Vault Assets.

The live broadcasts organised by the Company (Monthly Grand Live, Box Break openings, draws, Flash Giveaways, prize contests and other community live streams) are public and freely accessible to all, without account creation or token holding, on the project’s open broadcast channels. The creation of an active, validated member account, however, remains required to take part in draws and reward programmes and, where applicable, to claim the award of a prize, under the conditions of the Terms of Use (Article 15.3 et seq.).

The Monthly Grand Live

Each month, a community live stream is intended to be organised around a live draw. The main prizes may be presented publicly, in a logic of enhanced transparency over the award process.

On this occasion, certain recent acquisitions intended for the Community Vault may also be presented to the community, in order to illustrate the progressive evolution of the vault and the pieces integrated into the arrangement.

The arrangement may in particular include:

- The use of verifiable third-party random-draw software;
- Flash Giveaways that may be triggered according to certain activity parameters defined by the project;
- Community prize contests, allowing members to win rewards on the basis of their participation, engagement or knowledge;

Box Breaks, in the context of which SAS TCG-VAULT may finance, from its own funds, the acquisition of sealed products dedicated to live openings. The cards identified as relevant for the Community Vault may then be integrated into it, then submitted for grading according to the standards adopted by the project. The remaining cards are kept by the Company as part of its Community Rewards stock.

Nature of the prizes — 100% physical

- Community rewards are intended to take the form of physical prizes, including:
- Graded cards (PSA, Beckett, etc.), rare singles;
 - Sealed products, such as displays, collector boxes, vintage or recent boosters;
 - Goodies, merchandising or exclusive accessories.

Ambassador Programme

The Ambassador Programme is intended to support the project's visibility and the engagement of its community, within a framed, transparent setting and without any promise of yield. It rests on a single-level referral mechanism, to the exclusion of any multi-level logic. The referrer-referee link is established by on-chain signature and is activatable from the opening of the platform. The allocation of \$TCGR takes place from the listing of \$TCGV on PancakeSwap (occurring approximately 20 days after the close of the presale), on the \$TCGV purchases of referees carried out via the Smart Router (Router ON). Membership of the programme is free. Each purchase validated by a referee may give rise to the allocation of 0.5% in \$TCGR, a soulbound asset, non-transferable, convertible exclusively into a gift card on the project's store, with no right to conversion into cash or to monetary withdrawal. No reward is paid for mere registration.

Status	Threshold (qualified active referees)	Community benefits
Silver	50+	Official badge, dedicated Discord role, private channel, reserved community missions, Silver gift box
Gold	150+	Silver benefits + early access to new features, priority support, private contests, Q&A sessions with the team, feature-test access, Gold gift box
Elite	500+	Gold benefits + private Elite circle, exclusive drops and collector items, invitation to private events, Elite gift box
VIP	1,000+	Elite benefits + public VIP status, ultra-restricted group, direct exchange with the team, private meetings and premium experiences, participation in certain community activations, VIP gift box

The Ambassador Programme is financed by the Structure & Marketing wallet. Ambassadors undertake to make no promise of yield. Any public communication relating to the project must clearly and unambiguously state the status of 'Advertising' or 'Partnership', in accordance with French Law No. 2023-451 of 9 June 2023 on commercial influence. The Ambassador Programme operates strictly on a single referral level: no commission, bonus or reward may be received on referees' referees, nor on any indirect level of the tree. The Silver, Gold, Elite and VIP statuses correspond to community recognition and grant access to non-monetary benefits (badge, private channels, events, gift box, etc.); they grant no additional remuneration nor any commission on the purchases of other ambassadors' referees.

11. SECURITY & TRANSPARENCY

Multi-Signature Wallets (Multisig)

The digital funds (USDC, \$TCGV) are distributed across dedicated wallets secured via Gnosis Safe. No outflow without multi-party validation. Every movement is traceable on-chain. Public wallets viewable on BscScan: Community Vault in transit (USDC + \$TCGV), Community Rewards, Structure & Marketing, Liquidity, LP tokens, Strategic Reserve, Presale (post-CASP release), Founding Team and Structuring Reserve (€70k milestone). The full wallet addresses appear in the White Paper (§11) and the Tokenomics Sheet.

MiCA custody of presale funds — GOin

The funds collected under the \$TCGV presale are placed in safeguarding with GOin SAS, a crypto-asset service provider (CASP) authorised under MiCA by the AMF under number A2025-002. This arrangement, compliant with Article 10(3) of Regulation (EU) 2023/1114, ensures that the presale funds are held on the segregated custody account of the CASP (GOin SAS) until the expiry of the withdrawal periods provided for by Article 13 MiCA; after release, they are transferred to the Presale Wallet (post-CASP release) for distribution (60% Liquidity / 30% Community Vault / 10% Structure & Marketing). The addresses appear in the White Paper (§11) and the Tokenomics Sheet. The funds are released by the custody provider.

Enhanced transparency

TCG Dashboard for indicator monitoring, regular publications (visuals, inventories, Community Vault tracking elements). On-chain: \$TCGV, automatic mechanisms, burn, public wallets. Off-chain: physical acquisitions, secure storage, insurance, inventories, dated photographic evidence.

Proof of Reserve — Documentary transparency arrangement

The project plans to put in place a documentary-transparency protocol (Proof of Reserve) published, in principle, four times a year. This arrangement may include the involvement of an independent third party specialised in the TCG field, as well as, where applicable, the performance of two notarised audits per year. Each publication is intended to include in particular:

- A detailed inventory of the pieces concerned (identifiers, grade, dated photographs);
 - A proof of storage or an attestation from the authorised partner or auditor;
 - A public report, accompanied by a timestamping or digital-fingerprint mechanism intended to strengthen the integrity and traceability of the information published.
- The verifications cover in particular:
- The existence of the physical assets;
 - The consistency between inventory, visual evidence and storage conditions;
 - A valuation provided on an indicative basis, established from market references where relevant.
- The terms of implementation of this arrangement may evolve according to the applicable operational, technical, legal or regulatory constraints.

GG Collector’s Games — Strategic partner

Provision of a dedicated premises by TCG-VAULT and bank vaults for exceptional pieces. Sourcing expertise and reduction of counterfeiting risk. Business-continuity plan with the identification of a substitute partner. Progressive internalisation toward a dedicated warehouse in time, with a confidential address and reinforced security criteria.

Web infrastructure security

Traffic filtering, DDoS mitigation, web application firewall (WAF), reinforced protection of access and infrastructure.

12. ROADMAP

Phase 1 — Foundations ▶ In progress March — August 2026
✓ Incorporation of the SAS ✓ Signing of the partnership with GG Collector’s Games ✓ Creation of the website ✓ Creation and audit of the smart contracts by the firm Hacken (reference P-2026-2078) ✓ Bootstrapping of the Community Vault through the contribution of 4 exceptional pieces by the founders ✓ Building of the rewards stock and of the first physical assets intended for the Community Vault ✓ Completion of a first legal study of the ecosystem’s architecture by a French law firm ○ Launch of the communication campaign ○ DualDefense Programme: collaborative bug bounty HackenProof Flash Pools
Phase 2 — Initial launch ▶ In progress Est. Q3 2026 – Est. Q4 2026
○ Launch of the presale — 7 October 2026 at 6:00 PM (French time) ○ Deployment of the official online store ○ Acquisition by the SAS of 10 NFT Founder ○ Listing of \$TCGV on PancakeSwap (DEX) ○ Operational activation of the mechanisms planned for feeding the Community Vault, in accordance with the applicable documentation
Phase 3 — Operational deployment ○ Upcoming Est. Q4 2026 – Q1 2027
○ Listing on CoinMarketCap and CoinGecko ○ Launch of the monthly community live streams ○ Publication of the first documented and certified inventory ○ Reaching of a first significant threshold of physical assets intended for the Community Vault ○ Reaching of the €70,000 threshold devoted to the legal structuring of the project’s second component ○ Regulatory-compliance analysis for the US market (subject to the evolution of the US legislative framework) ○ Completion of a first notarised Proof of Reserve audit ○ Launch of the first Community NFT series ○ Preparation for the creation of the dedicated loi 1901 association, in accordance with the transition to Phase 2 of the Deposit, Secure Custody and Community Vault Management Agreement
Phase 4 — Consolidation ○ Upcoming Est. 2027
○ Extension of the storage infrastructure / setting up of a dedicated warehouse ○ Publication of the second documented and certified inventory ○ Progressive international deployment of the ecosystem ○ Second notarised Proof of Reserve audit ○ Strengthening of community participation ○ Publication of the third documented and certified inventory ○ Deployment of cultural and community initiatives ○ Third notarised Proof of Reserve audit ○ Organisation of the first physical event
Phase 5 — Long-term vision ○ Vision Horizon 2028+

The orientations presented in this phase are provided as strategic perspective only. Their possible implementation will depend on the operational, financial, legal and regulatory conditions applicable at the relevant time, without any commitment to realisation.

- Large-scale deployment of cultural and community initiatives

- Publication of the fourth documented and certified inventory
- The project may consider, subject to operational and financial conditions, the deployment in Europe of a structuring physical venue for the ecosystem, integrating a museum dedicated to TCG culture, a physical store, a meeting space for tournaments and organised games, as well as a convivial venue freely accessible to the community
- Fourth notarised Proof of Reserve audit
- After consolidating its presence in Europe, the project may, where applicable, consider a similar deployment on the American continent, subject to the applicable regulatory framework

Internal monitoring indicators

Certain internal monitoring indicators may be used on a purely operational basis to assess the project’s evolution. They are provided for illustrative purposes, have no forecasting value and must not be interpreted as guaranteed targets, commitments as to outcome or indications of the evolution of \$TCGV.

INTERNAL MONITORING INDICATORS		
PHASE 3 Growth	PHASE 4 Expansion	PHASE 5 Long-term vision
Setup & first acquisitions	Credibility & expanded acquisitions	Community TCG reference
◆ 2,500+ wallets ◆ Organic growth of trading volume ◆ Progressive strengthening of liquidity ◆ Community Vault: progressive build-up of physical TCG assets	◆ 5,000+ wallets ◆ Sustained development of trading volume ◆ Deepening of liquidity ◆ Community Vault: significant expansion of physical TCG assets	◆ 10,000+ wallets ◆ Maturity of trading volume ◆ Established structural liquidity ◆ Community Vault: advanced consolidation of the physical TCG asset arrangement

These indicators are internal benchmarks for monitoring the project. They have a strictly indicative value and must not be interpreted as commitments, guarantees of outcome, promises of value accrual or indications relating to the evolution of \$TCGV. The orders of magnitude of wallets, trading volume or liquidity presented above constitute neither fundraising targets, nor valuation projections, nor commitments as to outcome. They describe only indicative tiers of the project’s operational maturity.

The development of the Community Vault is an internal indicator of the ecosystem’s deployment. It constitutes neither an indicator of the value of \$TCGV nor an indication relating to its evolution.

13. DISCLAIMERS & RISK FACTORS

This section lists the main risk factors in accordance with the requirements of Annex I of the MiCA Regulation. This list is not exhaustive.

Risk of capital loss: the acquisition of \$TCGV, NFTs or participation in the presale carries a risk of total or partial loss. The value is inherently volatile. No guarantee of value, buy-back, liquidity or yield.

Liquidity risk: depends on the depth of the DEX pools. No guarantee of a sufficiently liquid secondary market.

Technical risk: despite audits and security measures, the smart contracts may contain unidentified vulnerabilities (exploits, hacking, manipulation).

Regulatory risk: the legal framework (MiCA, national law, case law) is evolving. The qualification of the tokens could be re-examined by the competent authorities.

TCG market risk: the physical assets of the Community Vault are subject to fluctuations in the collectibles market (demand, trends, state of preservation, publisher policies).

Counterparty risk: possible failure of GG Collector’s Games or a third-party provider. A continuity plan is provided but does not cover the entirety of the risk.

Exchange/stablecoin risk: operations in USDC depend on the stability of Circle. Risk of de-peg, EUR/USD fluctuations.

BNB Chain risk: dependence on the availability, security and durability of the blockchain infrastructure.

Operational risk: the project remains, at this stage, partially dependent on key profiles for certain strategic and operational functions. Any significant unavailability could temporarily affect the pace of execution, before the deployment, where applicable, of suitable continuity measures.

14. CONCLUSION & OUTLOOK

TCG-VAULT adopts a progressive, responsible and structured approach to TCG collecting in the Web3 era. The project brings together community mechanisms, digital infrastructure, membership arrangements and a Community Vault organised around physical TCG assets.

Enhanced transparency: public wallets, on-chain traceable movements, off-chain publications on the Community Vault (physical).

Community structuring: broad distribution, belonging-based logic, progressive development of uses.

Concrete anchoring: identifiable physical TCG assets, preserved, documented and insured.

Progressive compliance: regulatory and legal evolution addressed in a gradual and documented manner.

The presale is scheduled for 7 October 2026 at 6:00 PM (French time), subject to confirmation in the documentation and the official announcements.

Channel	Link / Handle
Website	www.tcg-vault.io
Discord	TCG-VAULT
X (Twitter)	@tcgvaultio
Instagram	@tcgvault.io
Support	support@tcg-vault.io
Personal data	dpo@tcg-vault.io
Regulatory compliance	compliance@tcg-vault.io
Security / vulnerability reporting	security@tcg-vault.io

This document constitutes neither an offer of securities, nor investment advice, nor a promise of financial return. Applicable law: French law. Competent jurisdiction: the courts of Paris.
Complaints: support@tcg-vault.io (acknowledgement of receipt 5 business days, reply 30 business days).

GLOSSARY OF KEY TERMS

Term	Definition
Vault / Community Vault	Physical TCG assets recorded on the balance sheet as specially-allocated property, assigned for the benefit of the Community
\$TCGV	Utility token BEP-20 on BNB Chain. Automatic contributions toward liquidity, structure & marketing, community rewards and the Community Vault, and interactions within the ecosystem.
\$TCGNEXUS	Soulbound (non-transferable) token embodying member status within the TCG-VAULT ecosystem. It enables certain forms of internal community participation and interactions within the ecosystem.
Community	All holders of \$TCGNEXUS with an active, validated member account. No legal personality
\$TCGR	Soulbound token of the Ambassador Programme, convertible into a store gift card
Router ON / Portal	Official purchase interface with \$TCGNEXUS allocation
Router OFF / DEX	Purchase via direct DEX, without \$TCGNEXUS allocation
TGE	Token Generation Event — date of creation and initial distribution of \$TCGV
Vesting	Progressive release of tokens according to a defined schedule
Cliff	Initial lock-up period before the start of vesting
Burn	Definitive and irreversible destruction

Term	Definition
Multisig	Mechanism requiring several signatures. Thresholds: 2/3 for routine operations; community wallets (Community Vault in transit (USDC + \$TCGV), Community Rewards) 2/2 at bootstrapping (then 2/3 by the Listing Date at the latest, through the addition of an independent community representative); all other wallets (Structure & Marketing, Liquidity, Structuring Reserve, Strategic Reserve, LP tokens) 3/3 at bootstrapping (then 3/4 by the Listing Date at the latest, through the addition of an independent community representative).
MiCA	Markets in Crypto-Assets — European regulatory framework (EU 2023/1114)
Liquidity allocation	Share of the transactional contributions intended for the progressive feeding of the protocol's liquidity pools on decentralised exchanges
PancakeSwap	DEX on BNB Chain used for the initial listing of \$TCGV

Welcome to the Community.

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